

First	Middle	Last	All or share (%)
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Other Property:

14. Do you have a farm or family-owned business? Y N

15. Are you the beneficiary of any Trust? Do you hold any powers of appointment? Not sure?

16. Do you own real estate that will be distributed by this will? Y N

17. Do you wish to make a specific cash bequest? Y N (If yes, please list:)

Name	Relationship	City/State	Amount
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18. Executor/Personal Representative: Whom do you wish to serve as executor of your estate? Your Executor is the person who will be responsible for gathering and distributing your assets and filing your will in probate after your death. This person has administrative duties only and must distribute your estate in accordance with your will. *A surviving spouse is not automatically appointed.*

Primary:

Full Name	City/State of Current Residence	Relationship
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Alternate:

Full Name	City/State of Current Residence	Relationship
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19. Guardian: Do you wish to appoint a guardian of your minor child(ren) if the other natural parent is not alive or for any reason cannot act as guardian? Y N A guardian must be 18 years of age or older. This person will have actual physical custody and control of the minor children until they reach age 18.

Primary Guardian:

Full Name	City/State of Current Residence	Relationship
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Alternate Guardian:

Full Name	City/State of Current Residence	Relationship
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20. Trusts: If you have minor children who may receive property under your will, you can set up a trust in your will to place the property under the control of a trustee, for the benefit of your child(ren) until they have reached an age you designate.

Primary:

Full Name	City/State of Current Residence	Relationship
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Alternate:

Full Name	City/State of Current Residence	Relationship
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Age when property should be distributed to each child: (At least 18 in most states)

21. Are you interested in a Living Will or Durable Health Care Power of Attorney ?

22. Are you interested in a Durable General Power of Attorney?